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*Attorneys for Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11 (Lead Case) (Jointly Administered)

**NOTICE OF CONTINUED HEARING ON  
DEBTORS' MOTION FOR ENTRY OF ORDERS  
(I) APPROVING TERMS OF, AND DEBTORS'  
ENTRY INTO AND PERFORMANCE UNDER, EXIT  
FINANCING COMMITMENT LETTERS AND (II)  
AUTHORIZING INCURRENCE, PAYMENT AND  
ALLOWANCE OF RELATED FEES AND/OR  
PREMIUMS, INDEMNITIES, COSTS AND  
EXPENSES AS ADMINISTRATIVE EXPENSE  
CLAIMS**

**[Re: Dkt No. 4446]**

Date: December 17, 2019  
Time: 10:00 a.m. (Pacific Time)  
Place: United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

**Objection Deadline:** December 10, 2019  
4:00 p.m. (Pacific Time)

1       **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E  
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (the  
3 “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a voluntary  
4 petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”)  
with the United States Bankruptcy Court for the Northern District of California (San Francisco  
Division) (the “**Bankruptcy Court**”).

5       **PLEASE TAKE FURTHER NOTICE** that on October 23, 2019, the Debtors filed the  
6 *Debtors’ Motion for Entry of Orders (I) Approving Terms of, and Debtors’ Entry into and*  
7 *Performance Under, Exit Financing Commitment Letters and (II) Authorizing Incurrence, Payment*  
8 *and Allowance of Related Fees and/or Premiums, Indemnities, Costs and Expenses as Administrative*  
9 *Expense Claims* [Dkt. No. 4446] (the “**Exit Financing Motion**”). Concurrently with the Exit  
10 Financing Motion, the Debtors filed a notice of hearing [Dkt No. 4451], which stated that: (1) any  
11 oppositions or responses to the Exit Financing Motion must be in writing, filed with the Bankruptcy  
12 Court, and served on the counsel for the Debtors at the above-referenced addresses so as to be  
received by no later than 4:00 p.m. (Pacific Time) on November 6, 2019 (the “**Objection Deadline**”);  
(2) all oppositions and responses must be filed and served pursuant to the *Second Amended Order*  
*Implementing Certain Notice and Case Management Procedures* entered on May 14, 2019 [Dkt  
No. 1996] (“**Case Management Order**”); and (3) any oppositions or responses must be served on all  
“Standard Parties” as defined in paragraph 5 of the Case Management Order.

13       **PLEASE TAKE FURTHER NOTICE** that, in a letter to the Bankruptcy Court dated  
14 November 5, 2019 [Dkt. No. 4577], the Debtors had previously consented to continue the hearing on  
15 the Exit Financing Motion to the omnibus hearing on November 19, 2019. On November 5, 2019,  
16 the Bankruptcy Court issued a Docket Text Order, stating in part that, “[a]t the hearing on  
17 November 13, 2019, the court will consider whether to extend further the deadline for objections  
beyond that date to permit any further discovery, whether the commitment counter-parties have  
agreed to a further continuance of the hearing beyond November 19, 2019, due to pending mediation  
efforts, or whether the court should continue that hearing even absent such agreement.”

18       **PLEASE TAKE FURTHER NOTICE** that the hearing on the Exit Financing Motion will  
19 be **continued** from its hearing date of November 13, 2019, to **December 17, 2019, at 10:00 a.m.**  
20 **(Pacific Time)** in the courtroom of the Honorable Dennis Montali, United States Bankruptcy Judge,  
21 Courtroom 17, 16th Floor, 450 Golden Gate Avenue, San Francisco, California 94102. The  
Objection Deadline is extended to **4:00 p.m. (Pacific Time) on December 10, 2019**. All oppositions  
and responses must be filed and served pursuant to the Case Management Order.

22       **PLEASE TAKE FURTHER NOTICE** that copies of the Exit Financing Motion and its  
23 supporting papers can be viewed and/or obtained: (i) by accessing the Court’s website at  
24 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden  
25 Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime  
26 Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for  
U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:  
[pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com). Note that a PACER password is needed to access documents on the  
Bankruptcy Court’s website.

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1  
2 Dated: November 8, 2019

**WEIL, GOTSHAL & MANGES LLP  
CRAVATH, SWAINE & MOORE LLP  
KELLER & BENVENUTTI LLP**

3  
4 /s/ Thomas B. Rupp  
5 Thomas B. Rupp

6 *Attorneys for Debtors and Debtors in Possession*  
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